Structured Products Advice

Information Card

ABN·AMRO MeesPierson

August 2026

You make your own investment decisions and value the support of an experienced investment advisor who helps you build a diversified portfolio of structured products and advises you on which products best suit your objectives and risk profile. With Structured Products Advice, you invest together with your advisor, so you are not on your own.

In brief

- Balanced investing for the medium to long term
- Investing exclusively in structured products
- Investing together with your investment advisor
- Investment suggestions and tailored advice
- You decide when to buy and sell
- Periodic reporting

Your investment possibilities

With Structured Products Advice, you invest in structured products. ABN AMRO offers these products in cooperation with various issuers. Together with your advisor, you determine which products are most suitable for you.

Structured Products

This information sheet provides a brief overview of what investing through Structured Products Advice entails. For more information about the features, operation and risks of structured products, please refer to the relevant brochures. Your advisor will provide these brochures to you. They are also available on our website.

Structured products are investment products that combine different investment products, such as bonds and options. They are designed to support a specific investment objective.

Part of a portfolio may focus on protecting invested capital, while another part may offer the potential for enhanced returns. The primary objective of structured products is to give you greater control over the level of risk you take and the return potential you seek.

Unlike traditional investments such as shares or bonds alone, structured products can be tailored to perform in specific market conditions, for example when markets rise moderately, remain stable or decline slightly. This allows you to translate your market expectations into a specific investment solution.

In short, structured products are designed to offer a tailored approach to investing by helping you achieve a balance between risk and return that suits your personal preferences, objectives and investment horizon.

Complete a knowledge exam first

Structured products are classified as complex investment products. For complex investment products, we are required to assess your knowledge and experience.

Therefore, before you can invest through Structured Products Advice, you must first complete one or more knowledge exams. If you pass the required exam(s) and meet the other applicable requirements, you can discuss the composition of your Structured Products Advice portfolio with your investment advisor.

Portfolio analysis and periodic review

Each year, you will have a review meeting with your investment advisor. During this meeting, your overall financial situation, the composition of your portfolio and your satisfaction with the financial services provided by ABN AMRO MeesPierson will be discussed. We will also review whether Structured Products Advice continues to be appropriate for you.

Well informed

Through periodic portfolio statements, you remain well informed about your investments. We also keep you updated on relevant market developments. If circumstances warrant it, your investment advisor will contact you.

Insight and overview

Investment Report
Each quarter, you will receive a comprehensive analysis of, among other things, your investment portfolio and its performance. You will also receive an annual statement to assist with your tax return.

Investment Report online
Access detailed information about your investment portfolio 24 hours a day, 7 days a week through the secure Internet Banking environment

ABN AMRO app
View current market prices and your investment portfolio on your smartphone or tablet.

Investment Information

Comprehensive information
You will receive and discuss investment opportunities that match your risk appetite and investment objectives. You can choose to subscribe to these opportunities or put forward your own ideas for consideration.

Up-to-date information
Depending on market developments, you will receive updates on topics that are relevant to your portfolio.

Transactions and fees
You can place investment orders quickly and easily through your investment advisor.

The issuer of a structured product incurs costs in designing and structuring the product. These product costs are incorporated once into the issue price.

The current fees for Structured Products Advice are set out in the Structured Products Advice Cost information sheet and on the ABN AMRO MeesPierson website.

Interested in Structured Products Advice?

Is Structured Products Advice the investment service that suits you best? Your Private banker can provide more information about the agreement and will be pleased to help you arrange Structured Products Advice.

Investing involves risks. You may lose part or all of your invested capital. It is important that you are aware of these risks.

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About ABN AMRO
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