

Notice

CONVENING THE EXTRAORDINARY GENERAL MEETING OF HOLDERS OF DEPOSITARY RECEIPTS OF STICHTING ADMINISTRATIEKANTOOR CONTINUÏTEIT ABN AMRO BANK (hereinafter: 'STAK AAB')

Wednesday 2 February 2022 at 11:00 hours (CET)

at the offices of ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam.

STAK AAB hereby invites holders¹⁾ of depositary receipts of ABN AMRO Bank N.V. to attend the extraordinary general meeting of holders of depositary receipts on Wednesday 2 February 2022, (hereinafter: the 'Meeting'). The Meeting is scheduled to start at 11:00 hours (CET), at the offices of ABN AMRO Bank N.V., Gustav Mahlerlaan 10, 1082 PP Amsterdam. For those who wish to physically attend the Meeting, the doors will be open for registration of the holders of depositary receipts with meeting rights as from 10:30 hours (CET) (for such a registration a valid passport, identity card or driver's licence, as well as the registration certificate of your depositary receipts - see below - is required). However, STAK AAB requests the holders of depositary receipts to attend the Meeting by teleconference (see text in right column) in line with the Covid-19 policy of the Dutch government.

The following persons are entitled to attend the Meeting:

Those who on 21 January 2022 at 17.30 hours (CET) were registered as holders of depositary receipts, after processing all non-cash payment transactions of that day (hereinafter: the 'Record Date') in the register of one of the intermediaries within the meaning of the 'Wet giraal effectenverkeer' and who have furthermore informed STAK AAB of their wish to attend the Meeting (either in person or by proxy) before 28 January 2022 at 17:30 hours (CET).

They may do so through the institution where the depositary receipts are being administered (hereinafter: the 'Intermediary') or by way of the listing agent of STAK AAB: www.abnamro.com/shareholder.

On 31 January 2022 at 13:30 hours (CET) at the latest the Intermediary must have provided STAK AAB with a statement at www.abnamro.com/intermediary confirming that the number of depositary receipts in respect of shares entered in accordance with the above procedure for the purpose of attending the Meeting are effectively listed in its records in the name of the holder of depositary receipts in question on the Record Date. Anyone entitled to attend the Meeting will receive a registration certificate from his Intermediary, which certificate will also serve as an attendance card for the Meeting. The Meeting will be open to the press.

Language

Proceedings at the Meeting will be in Dutch. On request a simultaneous translation into English will be available (to be applied for by e-mail: ava@nl.abnamro.com).

EGM of ABN AMRO Bank N.V., to be held on 17 February 2022

All shareholders and holders of depositary receipts have been invited by ABN AMRO Bank N.V. to attend the extraordinary general meeting of shareholders (hereinafter: 'EGM') on 17 February 2022 at 12:00 hours (CET). In connection with Covid-19 the EGM will take place entirely virtually.

The EGM can be followed live on www.abnamro.com/generalmeeting.

The notice convening the EGM was published at <https://www.abnamro.com/en/investor-relations/product/convocatie> on 6 January 2022 and has also been attached to this notice as Annex I. Further information on the granting of voting proxies to all holders of depositary receipts by STAK AAB for the EGM as well as on how to exercise these voting rights during the EGM may be found in the notice convening the EGM. If you are the holder of depositary receipts on the registration date of the EGM, but are unable to attend the EGM in person, we would like to draw your attention to the possibility to grant a voting proxy to STAK AAB or to a person to be designated by you. A further explanation may be found in the notice convening the EGM.

¹⁾ Including holders of a right of usufruct and holders of a right of pledge who were granted the right to vote upon the establishment of the right of pledge or the right of usufruct.

Covid-19

Due to the circumstances relating to Covid-19 the board of STAK AAB will not be physically present in its entirety. The meeting will therefore be held by teleconference at the same time. STAK AAB offers Depositary Receipt Holders the opportunity to also attend the Meeting by teleconference, and ask questions (if any), through teleconference. The dial-in details will be provided upon registration in accordance with the procedure described in the left column.

Agenda

1. Opening

2. Announcements

3. Agenda of and notice convening the EGM of ABN AMRO Bank N.V. of 17 February 2022 (Annex I)

In accordance with article 4.1.1 of the trust conditions (available at www.stakaab.org) the holders of depositary receipts will be provided with the opportunity to exchange their views on the items on the agenda of the EGM, on which occasion the board will, in accordance with its mission statement, mainly confine itself to chairing the discussions and will refrain from adopting any position on the merits of the items to be discussed at the EGM.

4. Any other business

5. Closure

There are no voting items on the agenda.

The documents annexed to this notice may be obtained at the office of STAK AAB.