Notice

NOTICE CONVENING THE EXTRAORDINARY GENERAL MEETING OF HOLDERS OF DEPOSITARY RECEIPTS OF STICHTING ADMINISTRATIEKANTOOR CONTINUÏTEIT ABN AMRO BANK (hereinafter: 'STAK AAB') 3 December 2019 at 10:00 hours (CET), at the offices of ABN AMRO, Gustav Mahlerlaan 10, 1082 PP Amsterdam

STAK AAB hereby invites holders[1)] of depositary receipts of ABN AMRO Bank N.V. to attend the Extraordinary General Meeting of holders of depositary receipts on 3 December 2019, to be held at the offices of ABN AMRO, Gustav Mahlerlaan 10, 1082 PP Amsterdam, the Netherlands (hereinafter: the 'Meeting'). The Meeting is scheduled to start at 10:00 hours (CET). The doors will be open as from 09:30 hours (CET) for registration of the holders of depositary receipts who are entitled to attend the Meeting. We kindly request you to bring a valid passport, identity card or driver's licence, as well as the registration certificate of your depositary receipts (see below).

The following persons are entitled to attend the Meeting:

Those who on 22 November 2019 at 17:30 hours (CET) are registered as holders of depositary receipts, after the processing of all non-cash payment transactions of that day (hereinafter: the 'Record Date') in the register of one of the intermediaries within the meaning of the 'Wet giraal effectenverkeer') (Securities [Bank Giro Transactions] Act) and who have before 27 November 2019 at 17:30 hours (CET) informed STAK AAB of their wish to attend the Meeting. Should you wish to attend the Meeting by a written proxy, STAK AAB should have received that proxy at the latest by that date. They may do so through the institution where the depositary receipts are being administered (hereinafter: the 'Intermediary') or by way of the listing agent of STAK AAB: www.abnamro.com/shareholder.

On 28 November 2019 at 11:00 hours (CET) at the latest the Intermediary must have provided STAK AAB with a statement through corporatebroking.abnamro.com/intermediary, confirming that the number of depositary receipts in respect of shares entered in accordance with the above procedure for the purpose of attending the Meeting are effectively listed in its records in the name of the holder of depositary receipts in question on the Record Date. Anyone entitled to attend the Meeting will receive a registration certificate from his Intermediary, which certificate will also serve as an attendance card for the Meeting. The Meeting will be open to the press.

Language

Proceedings at the Meeting will be in Dutch. On request a simultaneous translation into English will be available (to be applied for by e-mail addressed to: corporate.broking@nl.abnamro.com).

Extraordinary General Meeting of ABN AMRO Bank N.V., to be held on 17 December 2019

ABN AMRO Bank N.V. has invited all its shareholders and holders of depositary receipts to attend the Extraordinary General Meeting (EGM). The EGM will be held on 17 December 2019 at 09:00 hours (CET) at the offices of ABN AMRO, Gustav Mahlerlaan 10, 1082 PP Amsterdam, the Netherlands.
The notice convening this meeting was published on 5 November 2019 at www.abnamro.com/vergaderdocumenten and has been attached to this notice as Annex I.

Further information on the granting of voting proxies to all holders of depositary receipts by STAK AAB for the EGM as well as on how to exercise these voting rights during the EGM may be found in the notice convening the EGM. If you are the holder of depositary receipts on the registration date of the EGM, but are unable to attend the EGM in person, we would like to draw your attention to the possibility to grant a voting proxy to STAK AAB or to a (legal) person to be designated by you. A further explanation may be found in the notice convening the EGM.

1) Including holders of a right of usufruct and holders of a right of pledge who were granted the right to vote upon the establishment of the right of pledge or the right of usufruct.

Agenda

1. **Opening**

2. **Announcements**

3. **Agenda of and notice convening the Extraordinary General Meeting (EGM) of ABN AMRO Bank N.V. of 17 December 2019 (Annex I)**

In accordance with article 4.1.1 of the trust conditions (available at www.stakaab.org) the holders of depositary receipts will be provided with the opportunity to exchange their views on the items to be discussed at the EGM, on which occasion the board will, in accordance with its mission statement, mainly confine itself to chairing the discussions and will refrain from adopting any position on the merits of the items to be discussed at the EGM.

4. **Any other business**

5. **Closure**

There are no voting topics on the agenda.

The documents annexed to this notice may be obtained at the office of STAK AAB.

STAK continuïteit ABN AMRO Bank